MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

November 1, 2002

REGISTRATION NO.: 24252 BOOK: 86 PAGE: 006

BONDS ISSUED BY: School District of Webster Groves

AMOUNT OF ISSUE: \$7,904,135.10 COUNTY: of St. Louis

DATE OF ISSUE: November 4, 2002 MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding a portion of the District's outstanding School Bonds,

Series 1995, and its General Obligation Bonds, Series 2000 and paying

the costs of issuing the Bonds

Rate of Interest	Amount	Maturity	
2.500%	\$ 1,875,000.00	03/01/2003	
9.810%	2,083,139.30	03/01/2004	**
9.810%	1,852,879.70	03/01/2005	**
9.810%	1,596,379.60	03/01/2006	**
9.810%	181,736.50	03/01/2007	**
2.500%	315,000.00	03/01/2007	

ARE BONDS CALLABLE: N

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

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BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri ISSUE BOUGHT BY: A.G. Edwards & Sons, St. Louis, Missouri

PURCHASE PRICE: \$8,919,454.99
INTEREST RATE: 2.5683%
ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

^{**}Capital Appreciation Bonds